



DAILY CURRENCY REPORT

24 June 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	25-Jun-26	94.7800	94.9225	94.6100	94.7450	0.14
USDINR	29-Jul-26	94.9600	95.2275	94.9150	95.0750	0.17
EURINR	25-Jun-26	108.5025	108.6500	108.1500	108.2775	-0.23
GBPINR	25-Jun-26	125.4325	125.7500	125.2050	125.3925	0.07
JPYINR	25-Jun-26	58.5700	59.3600	58.5700	59.3600	1.21

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	25-Jun-26	0.14	-2.68	Short Covering
USDINR	29-Jul-26	0.17	31.30	Fresh Buying
EURINR	25-Jun-26	-0.23	-3.30	Long Liquidation
GBPINR	25-Jun-26	0.07	-2.59	Short Covering
JPYINR	25-Jun-26	1.21	-1.01	Short Covering

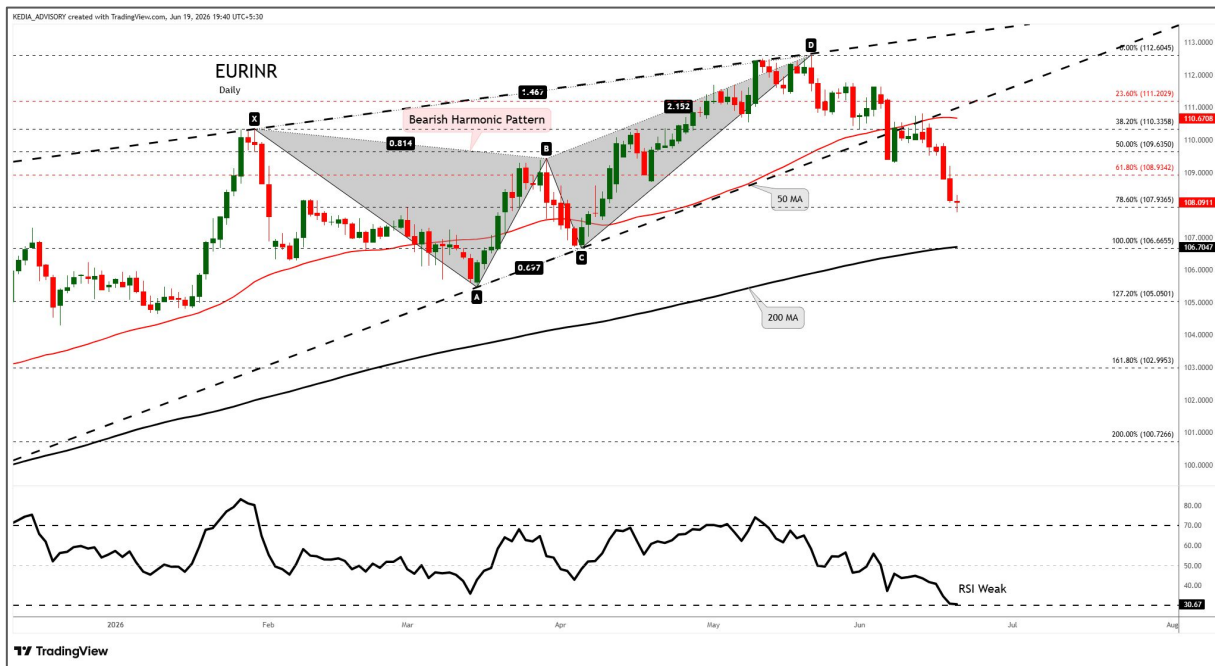
Global Indices

Index	Last	%Chg
Nifty	23824.10	-1.16
Dow Jones	51666.84	-0.09
NASDAQ	25587.04	-2.21
CAC	8340.71	-0.71
FTSE 100	10428.85	-0.09
Nikkei	69492.10	-0.42

International Currencies

Currency	Last	% Change
EURUSD	1.1377	-0.03
GBPUSD	1.3202	0.02
USDJPY	161.5505	-0.03
USDCAD	1.4208	-0.01
USDAUD	1.4459	-0.02
USDCHF	0.8098	0.01

Technical Snapshot



SELL EURINR JUN @ 108.3 SL 108.6 TGT 108-107.7.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Jun-26	108.2775	108.86	108.57	108.36	108.07	107.86

Observations

EURINR trading range for the day is 107.86-108.86.

Euro weakened, amid broad US dollar strength on expectations that Fed will raise interest rates later this year.

ECB Lagarde said the central bank does not need to respond more aggressively to developments stemming from the Middle East conflict.

Global Flash Germany Composite PMI fell to 48 in June 2026 from 48.8 in May, missing market expectations of 49.9.

Technical Snapshot



SELL GBPINR JUN @ 125.5 SL 125.8 TGT 125.2-125.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Jun-26	125.3925	126.00	125.70	125.45	125.15	124.90

Observations

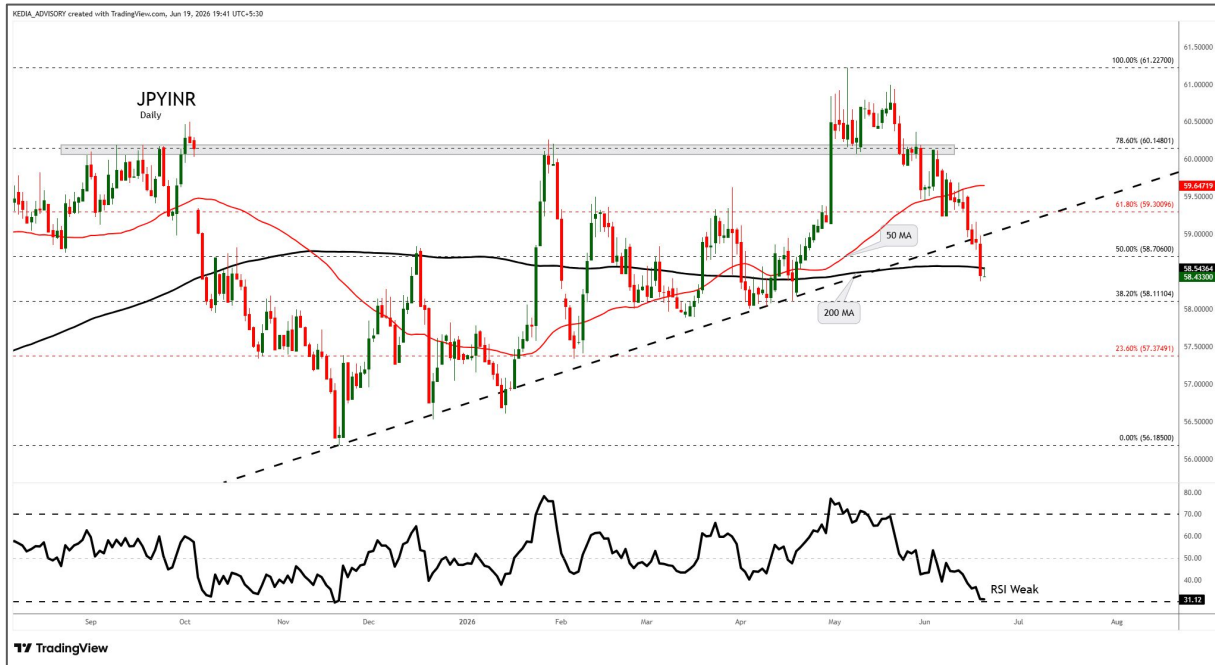
GBPINR trading range for the day is 124.9-126.

GBP steadied as investors balanced easing political uncertainty with weaker UK economic data.

Investors welcomed signs that a prolonged Labour leadership contest was becoming less likely after Keir Starmer announced his resignation.

June flash PMI data showed a weaker picture, with the composite index falling to a 14-month low of 49.4, below expectations.

Technical Snapshot



SELL JPYINR JUN @ 59.4 SL 59.7 TGT 59-58.7.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Jun-26	59.3600	59.89	59.63	59.10	58.84	58.31

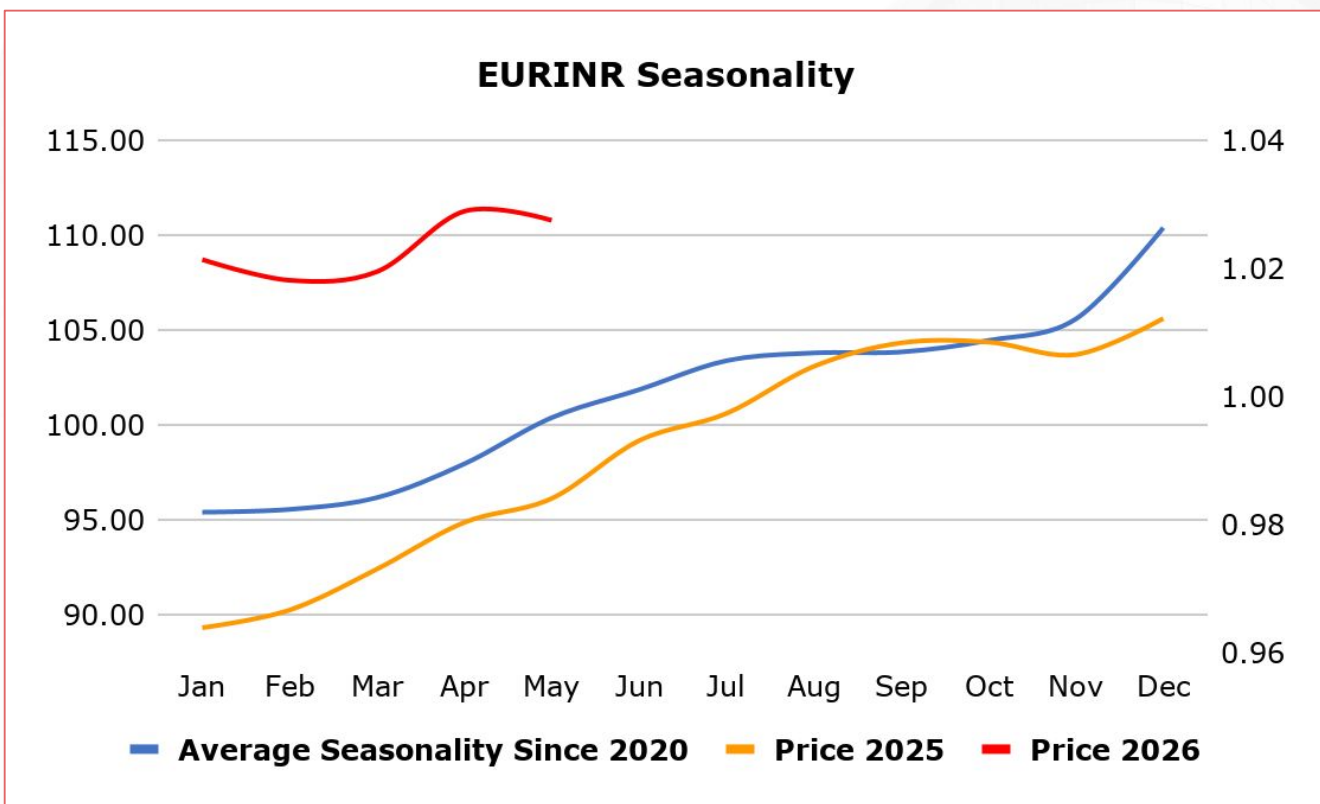
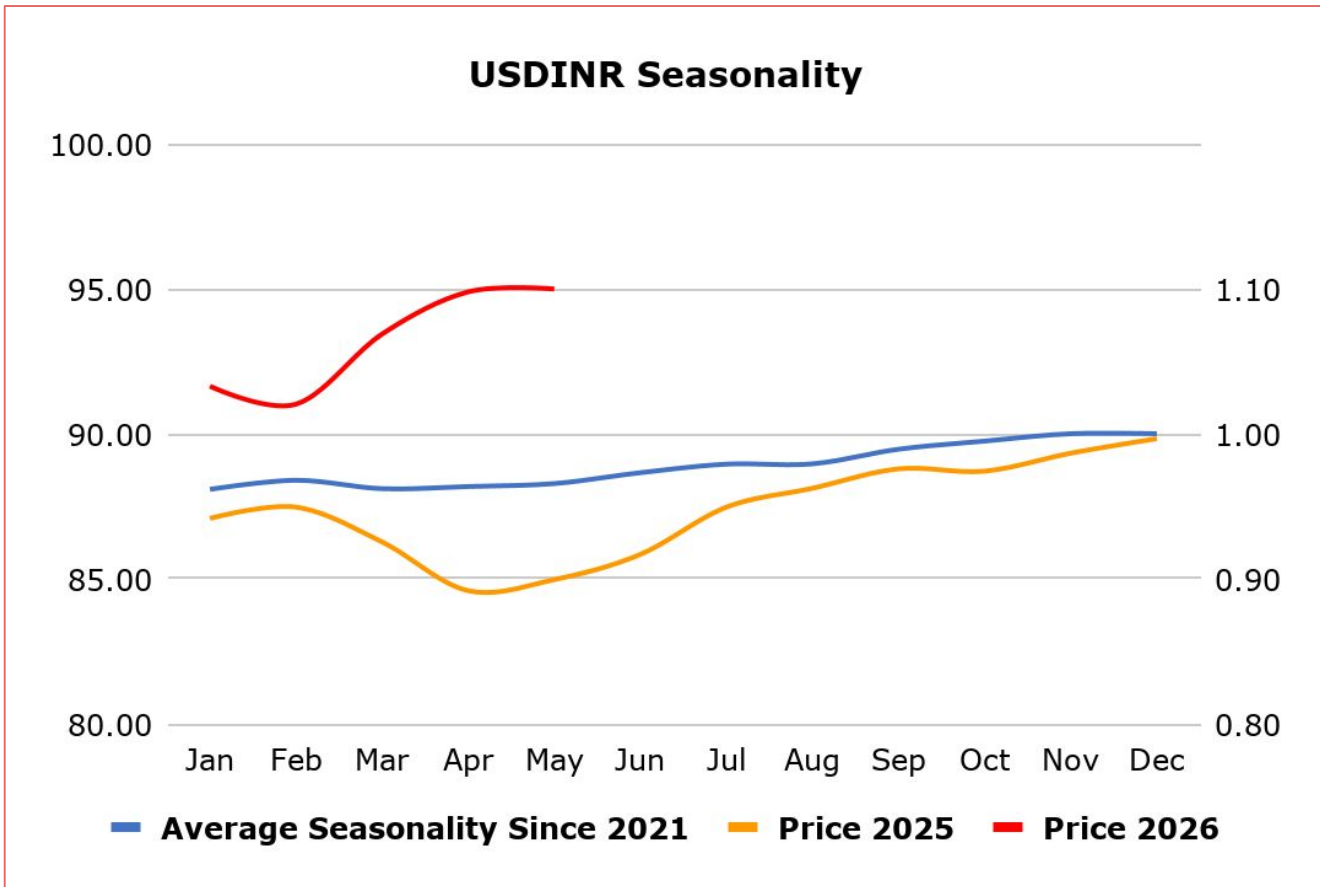
Observations

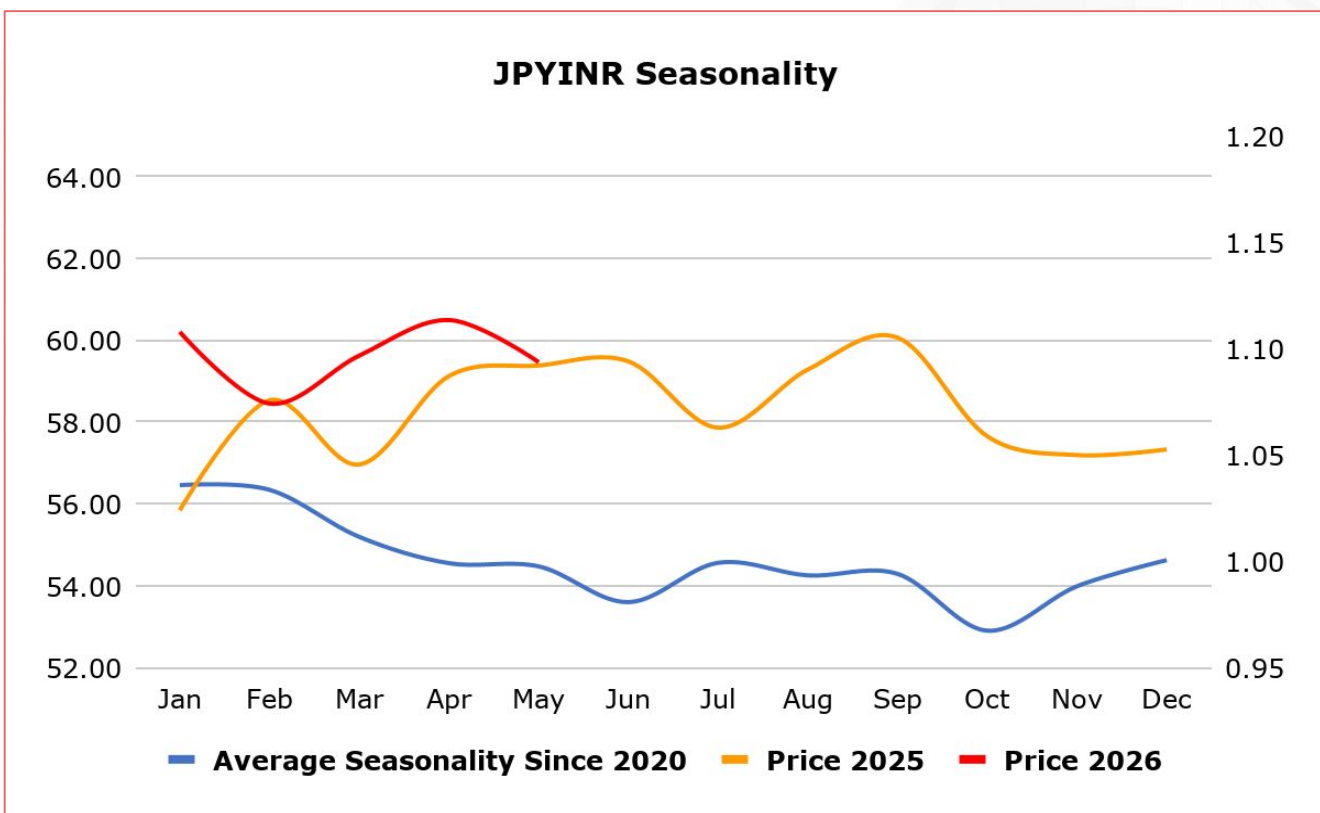
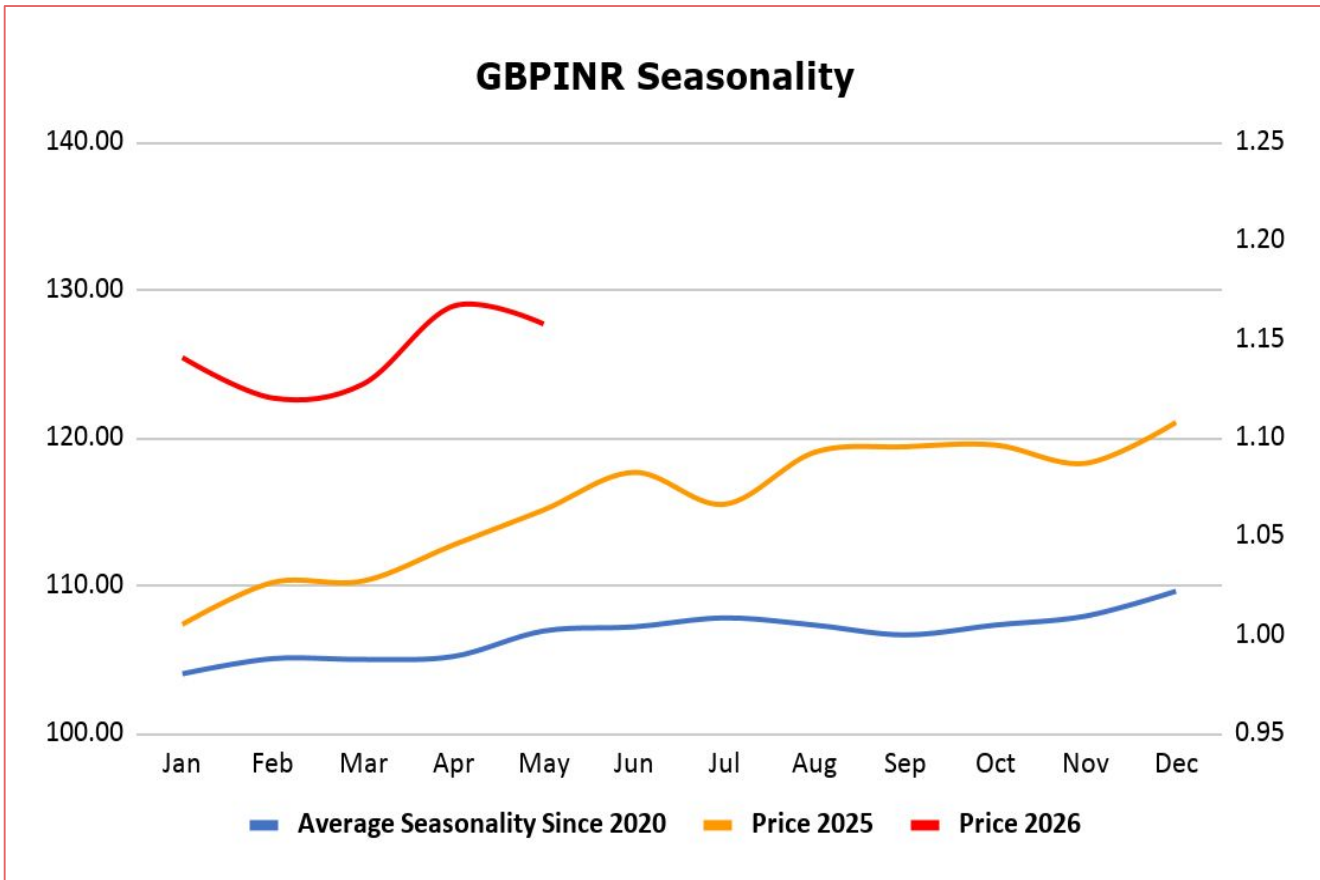
JPYINR trading range for the day is 58.31-59.89.

JPY gained on short covering after repeated verbal intervention efforts from Tokyo

Japan Manufacturing PMI increased to 54.9 in June 2026, above both May's reading and market expectations of 54.5.

Japan's Services PMI Business Activity Index rose to 51.8 in June 2026 from 50.0 in the previous month.





Economic Data

24 June 2026

Date	Curr.	Data
Jun 22	EUR	Consumer Confidence
Jun 23	EUR	French Flash Manufacturing PMI
Jun 23	EUR	French Flash Services PMI
Jun 23	EUR	German Flash Manufacturing PMI
Jun 23	EUR	German Flash Services PMI
Jun 23	EUR	Flash Manufacturing PMI
Jun 23	EUR	Flash Services PMI
Jun 23	GBP	Flash Manufacturing PMI
Jun 23	GBP	Flash Services PMI
Jun 23	USD	ADP Weekly Employment Change
Jun 23	USD	Flash Manufacturing PMI
Jun 23	USD	Flash Services PMI
Jun 23	USD	Richmond Manufacturing Index
Jun 24	EUR	German ifo Business Climate
Jun 24	USD	Current Account

Date	Curr.	Data
Jun 24	EUR	Belgian NBB Business Climate
Jun 24	USD	New Home Sales
Jun 24	USD	Crude Oil Inventories
Jun 25	EUR	German GfK Consumer Climate
Jun 25	USD	Core PCE Price Index m/m
Jun 25	USD	Final GDP q/q
Jun 25	USD	Final GDP Price Index q/q
Jun 25	USD	Unemployment Claims
Jun 25	USD	Core Durable Goods Orders m/m
Jun 25	USD	Durable Goods Orders m/m
Jun 25	USD	Personal Income m/m
Jun 25	USD	Personal Spending m/m
Jun 25	USD	Natural Gas Storage
Jun 26	USD	Goods Trade Balance
Jun 26	USD	Revised UoM Consumer Sentiment

News

Japan's manufacturing sector sustained robust growth in June, with new orders surging to their fastest pace in more than four years, though cost pressures continued to intensify due to the repercussions from the Iran war, a survey showed. The S&P Global flash Japan Manufacturing Purchasing Managers' Index (PMI) edged up to 54.9 in June from 54.5 in May, rebounding closer to April's 55.1 that marked the strongest expansion since January 2022. PMI readings above 50.0 indicate growth in activity, while those below that level point to a contraction. Factory output rose at a slightly quicker rate, while new orders accelerated to their fastest pace in more than four years. This was partly driven by stock-building among customers concerned about supply disruptions and future price increases stemming from the Iran war, according to the survey. The growth of new export orders slightly slowed from May, when it was at the fastest pace in five years. Manufacturers' input and output inflation eased but still hovered near their highest since late 2022, as the conflict in the Middle East pushed up expenses for energy, fuel and raw materials.

Heavy government spending on defence and infrastructure will stop Germany from slipping into recession this year, as the war in Iran takes its toll on Europe's biggest economy and lifts inflation, the Bundesbank said. Germany's economy has been broadly stagnant for the past three years, with a jump in spending expected to restart growth this year, only for a war-driven surge in energy prices to derail the recovery. The world's third-largest economy is now expected to grow just 0.5% in 2026, below the 0.6% forecast in December, while 2027 growth was cut to 0.8% from 1.3%, the Bundesbank said a day after the ECB lowered its own euro zone growth forecast but still raised interest rates to combat inflation. "Expansionary fiscal policy will be the only thing preventing a decline in gross domestic product in the summer half-year," the Bundesbank said. "It will more or less offset the impact of the war in the Middle East." The bank estimates that government spending, particularly on defence, will boost growth by a cumulative 1.3 percentage points up to 2028.

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